

There are many ways to help and encourage this agency, and financial support is one of the most important! We would not be here today without the generosity of people who have been moved to make a donation.

### Including the Agency in Your Estate Planning

Planned gifts are deductible contributions that do not significantly affect current finances or after-tax income. Planned Giving may be made through gifts of cash, real estate, life insurance, appreciated stock and/or trust annuities.

[accessupports.org](https://accessupports.org)

All charitable contributions to the agency are made to Access: Supports for Living Foundation, a separate organization advised and guided by a volunteer Board of Directors.

A registered 501(c)(3) charity. Tax ID #20-5404423.

YOUR GIFT	Bequest	Outright Gifts of Securities	Charitable Remainder Trust	Real Estate	Life Insurance	Retirement Assets	Charitable Lead Trusts	Charitable & Deferred Gift Annuities	Tangible Personal Property
<b>YOUR GOAL</b>	Defer a gift until after your lifetime	Eliminate tax on capital gains	Create a hedge against inflation over the long term and supplement your retirement income	To make a significant gift that benefits the Access: Supports for Living Foundation Inc, after your lifetime	Make a large gift with little cost to yourself	Eliminate the twofold taxation on IRAs or other qualified retirement plans	Reduce gift and estate taxes on assets you pass to children or grandchildren	Receive steady payments during your retirement years for you (and someone else, if you choose) each year for the rest of your lifetime	Make a gift of real property, such as coins, stamps, antiques, or art
<b>YOUR BENEFITS</b>	<ul style="list-style-type: none"> <li>• Gift exempt from federal estate tax</li> <li>• Control of asset for your lifetime</li> </ul>	<ul style="list-style-type: none"> <li>• Immediate charitable deduction of full fair market value</li> <li>• Elimination of capital gains tax</li> </ul>	<ul style="list-style-type: none"> <li>• Variable income for life</li> <li>• Immediate income tax charitable deduction</li> </ul>	<ul style="list-style-type: none"> <li>• Lower your potential federal real estate tax bill</li> <li>• Minimize taxes on your estate</li> </ul>	<ul style="list-style-type: none"> <li>• Current income tax deduction</li> <li>• Possible future deductions through gifts to pay policy premiums</li> </ul>	<ul style="list-style-type: none"> <li>• Make the gift from the most highly taxed assets, leaving more for family</li> <li>• Eliminates income and estate taxes</li> </ul>	<ul style="list-style-type: none"> <li>• Reduces your taxable estate</li> <li>• Property given back to your family, often with reduced gift taxes</li> </ul>	<ul style="list-style-type: none"> <li>• Initial gift &amp; annuity payments are partially income tax-deductible/ tax free</li> <li>• Spouse or another loved one can also receive payments for life</li> </ul>	<ul style="list-style-type: none"> <li>• Charitable tax deduction</li> <li>• Possibility of income for life if done through a trust</li> </ul>